

Easy SWITCHkit

**YOU WORK HARD FOR YOUR MONEY.
IT SHOULDN'T BE THAT HARD TO MOVE IT.**

Let us help you.



ANDERSON
BROTHERS BANK





Easy SWITCH kit

Anderson Brothers Bank

We are here to help
You make the easy SWITCH

Thank you for choosing Anderson Brother Bank as your bank. Easy Switch kit is designed to assist with transitioning your activity of direct deposit and drafts as hassle free and easy as possible.

All it takes is a few simple steps.

- 1] **ESTABLISH A NEW ACCOUNT:** Visit a local branch to find the right account for your everyday banking. Or you may already have an account and just need a financial checkup to see if it is meeting your individualized needs.
- 2] **MOVE YOUR AUTOMATIC PAYMENTS AND DEPOSITS TO YOUR NEW ACCOUNT:** We provide the forms you'll need. Just fill in the blanks and sign. We would be happy to assist you at one of our local branches.
- 3] **SIGN THE PROVIDED REQUEST LETTER(S):** Mail completed letters to your payees and depositors.
- 4] **CLOSE OLD CHECKING ACCOUNTS:** Once all drafts, transactions and direct deposits have transferred from your old account, it is safe to close unneeded accounts.

To help you keep track of your switch, we've included a quick checklist.

Be sure to shred or destroy any unused checks, deposit slips and ATM or check cards from your old account.

CAN WE HELP YOU WITH ANYTHING ELSE?

- Checking Account
- Certificate of Deposit
- Mortgage Loans
- Savings Account
- IRAs
- Internet Banking/Bill Pay
- Money Market Account
- Personal Loans
- Mobile Banking

Rewards Checking is better than free....you earn cash back on your debit card transaction.

For more information please visit www.ABBANK.com or contact your local branch. It's that Easy to Switch. "Treating you like Family" is what we have done since 1933.

AUTHORIZATION FOR DIRECT DEPOSIT—PAYROLL

TO: _____
(Employer)

Please switch my Direct Deposit to

Anderson Brothers Bank Starting:

DATE: ____/____/____

Anderson Brothers Bank ACCOUNT #: _____
(Attached is Voided Check)

Anderson Brothers Bank ROUTING #: 053206741

You are currently depositing into an account with:

SWITCHING FROM: _____
(Name of Previous Financial Institution)

OLD ACCOUNT #: _____

OLD BANK ROUTING #: _____

ACCOUNT HOLDER: _____

ADDRESS: _____

CITY: _____ STATE: _____ ZIP: _____

DAYTIME PHONE: (____) _____ - _____

Thank you for your cooperation. If you have any questions, please call me.

SIGNATURE: _____

PRINTED NAME: _____

Member FDIC



AUTHORIZATION FOR AUTOMATIC DEPOSIT

SERVICE PROVIDER _____

MY ACCOUNT # WITH
YOUR ORGANIZATION: _____

Please switch my automatic deposits to **ANDERSON BROTHERS BANK** starting:

DATE: ____/____/____

Type of Account: _____

Anderson Brothers Bank ACCOUNT#: _____

(Checking or Savings)

Anderson Brothers Bank ROUTING #: _____ **053206741** _____

(Attached is Voided Check)

You are currently depositing into an account with:

SWITCHING FROM: _____

(Name of Previous Financial Institution)

OLD ACCOUNT #: _____

OLD BANK ROUTING #: _____

ACCOUNT HOLDER: _____

ADDRESS: _____

CITY: _____ STATE: _____ ZIP: _____

DAYTIME PHONE: (_____) _____ - _____

Thank you for your cooperation. If you have any questions, please call me.

SIGNATURE: _____

PRINTED NAME: _____

Member FDIC



REQUEST FOR CHANGE OF AUTOMATIC PAYMENT OR WITHDRAWAL

To Whom It May Concern: Current Account Number: _____

Please redirect my automatic payment for the above account number to my new bank account at Anderson Brothers Bank as instructed below.

Account Type: Checking

Effective: ___ Immediately or Beginning ____/____/____

My New Anderson Brothers Bank Account Information:

Anderson Brothers Bank Account Number: _____

Anderson Brothers Bank Routing Number: 053206741

If you have questions about this request, please contact me at: _____

Signature

Co-Signer Name (If Applicable)

Printed Name

Date

Attach Voided Check Here
From New Anderson Brothers
Bank Checking Account

REQUEST FOR CHANGE OF AUTOMATIC PAYMENT OR WITHDRAWAL

To Whom It May Concern: Current Account Number: _____

Please redirect my automatic payment for the above account number to my new bank account at Anderson Brothers Bank as instructed below.

Account Type: Checking

Effective: ___ Immediately or Beginning ____/____/____

My New Anderson Brothers Bank Account Information:

Anderson Brothers Bank Account Number: _____

Anderson Brothers Bank Routing Number: 053206741

If you have questions about this request, please contact me at: _____

Signature

Co-Signer Name (If Applicable)

Printed Name

Date

Attach Voided Check Here
From New Anderson Brothers
Bank Checking Account

Account Closing Form

To Whom It May Concern:

Please close the following bank account(s)

Name on Account:

Account Number: ___ checking or ___ savings

Name on Account:

Account Number: ___ checking or ___ savings

All remaining balances should be sent to me at the following address:

City

State

Zip Code

If you have any questions about this request, please contact me at: _____

Thank you.

Sincerely,

Signature

Printed Name

Easy Switch Tracking

Use this tracking to organize all transactions and ensure a smooth transition.

This form is for **your** organization and reference. There is no need to distribute or send.

ANDERSON BROTHERS BANK ROUTING NUMBER: 053206741

ANDERSON BROTHERS BANK ACCOUNT NUMBER: _____

DIRECT DEPOSITS:

COMPANY	DATE MAILED	SWITCHED?

AUTOMATIC PAYMENTS OUT:

COMPANY	DATE MAILED	AMOUNT	SWITCHED ?

Old account closed? _____

Payroll Accounts Switched? _____

Automatic Payments Switched? _____

Member FDIC



Questions & Answers

Q) Why Direct Deposit?

A) It's convenient and it saves time.

- Your check is automatically deposited into your account.
- It eliminates a trip to the bank.
- Your money is available in your account sooner.
- Safer—no more lost or misplaced checks
- Confirm your deposit in three ways; by phone, online banking, or creating personalized alerts.

Q) How do I change my drafts for utilities, dues and vendor payments?

A) Fill out "Request for change of Automatic Payment or Withdrawal" form for each payment you currently have scheduled. Send the completed form to each company currently set for automatic payments. Include voided check so the company can confirm your new account and routing number. Then track for drafts to transfer to new account and close your old account when all automatic payments have changed to new account.

Q) How hard is it to switch my direct deposits & automatic payments?

A) We make it easy and quick to get switched over. With this package make as many copies as needed and track the transactions for switch on each request. We can help you complete the change requests.

Q) How can I set up alerts in ebanking?

A) Personal Alerts are very easy and you can customize to your preference through ebanking options. Personal alerts can be used to notify you of low balances, items clearing your account and even birthday & anniversary alerts. You can receive these alerts as text, email or both.

Q) Why e-statements?

A) It's safer and more convenient. You receive your statements faster. They are safer than your statements coming in the mail. View statements and transactions any-time with out having to look for them.

Did your previous bank give you cash back each month? Ask about our Rewards Checking account today!

We want to make your banking experience with us better than you have had before. We have been serving our communities since 1933 by Treating them like Family and we want you to join our Family.